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## **UAT APPOINTS NEW PARTNER AND MANAGING DIRECTOR**

### ***Jim Buck to Work with Insurance Companies and Mutual Funds to Promote New Solutions for the Externally Managed and Sub-Advised Space***

**DENVER — MAY 10, 2011** — UAT Inc., a financial services technology firm specializing in the externally managed and sub-advised industry, is pleased to announce the expansion of its management team with the appointment of Jim Buck as a Partner and Managing Director. In this role, Mr. Buck will build upon his relationships with senior level decision makers at both insurance companies and mutual funds, detailing new solutions and emerging trends for optimizing sub-advised platforms.

“The addition of a well-respected veteran of the financial industry like Jim is a testament to the standing of our groundbreaking systems,” said Tom Warren, Founder and President of UAT. “Our cause at UAT is to save the sub-advised and externally managed industry \$1 billion per year and we are excited to have such an experienced partner in advancing this mission.”

Previously, Mr. Buck was involved in the marketing and sales of both transition management and commission recapture products to major financial institutions. He has past experience in corporate management, sales, sales management, marketing and new product development as well as domestic and international investment experience. Additionally, he has managed fixed income departments. Mr. Buck holds a Bachelor of Science in Economics and an MBA in Finance from Fordham University.

“I’m excited to join UAT, which is at the forefront of providing the externally managed and sub-advised industry solutions that help to lower operating costs and improve performance through stronger governance and fiduciary oversight,” said Mr. Buck. “UAT’s breakthrough systems represent the future standard for this industry and I am eager to help promote its advances.”

UAT is the creator of iPerX, an innovative web-based system that automates trading and potentially triples recapture rates for sub-advised and externally managed assets, as well as the UAT System, a first-of-its-kind solution to the decades-old inefficiencies in the \$4 trillion externally managed and sub-advised market. Both technologies benefit numerous organizations, including public and private defined benefit plans, defined contribution plans, mutual funds, not-for-profit funds, variable insurance products, bank trust groups, endowments and foundations.

UAT holds five United States patents with additional patents pending and patent filings in 38 countries.

For more information about UAT, please contact Dana Taormina at 973-732-3521 or [dana@jcprinc.com](mailto:dana@jcprinc.com).

**About UAT Inc.**

UAT Inc. is a financial services technology firm specializing in the externally managed and sub-advised industry. Through its patented systems, the Denver, Colo.-based company helps to lower operating costs and improve performance through stronger governance and fiduciary oversight. Its clients represent a variety of organizations that use external money management firms for their investment portfolios, including public and private defined benefit plans, defined contribution plans, mutual funds, not-for-profit funds, variable insurance products, bank trust groups, endowments and foundations. For more information, please visit [www.uatinc.com](http://www.uatinc.com).

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